# Eddisons

### Micro Brewery - January 2025 (Project Masquerade)

## **Opportunity to Acquire the Business and/or Assets of a Liverpool Micro Brewery**

#### Opportunity

- Established Liverpool Micro Brewery with range of popular keg / cask / canned beers.
- Fully operational Micro Brewery with canning line.
- Onsite Taproom / Events Bar
- Range of popular Craft Beers / Recipes
- Established Customer Base
- Leasehold premises

#### **Key Highlights**

- Well-established online shop (b2c) & social media accounts with good following.
- Portfolio of trade customers including permanent taps in hotels, restaurants and bars
- Good network of UK distributors and resellers
- Wet Stock

#### **Expressions of Interest**

- Interested parties will be required to sign a nondisclosure agreement (NDA) before further information is provided.
- Expressions of interest are required by 5pm Thursday 23 January 2025 with completion as soon possible thereafter.
- Note AWRS licence required.

#### **Financial Overview**

Recent Profit & Loss			
£('000s)	Unaudited Year end 30/09/2022	Unaudited Year end 30/09/2023	Management Accounts for the 16 months ended 31 December 2024
Turnover	300	333	446
Gross Profit	185	205	260
Loss for the year	(87)	(55)	(38)

#### **For Further Information**

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquires should be directed in the first instance to:

#### Name

E. sharon.gill@eddisons.com

T. 0161 429 5803

#### Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. Eddisons, its Directors and employees shall not be responsible for any error, omission or misstatement. Neither we nor our Client accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.

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