

## ACQUISITION OPPORTUNITY

## Project Sun — Pending the appointment of Joint Liquidators

## An Opportunity to Acquire the Business and Assets of a Multi-Award-Winning Group of Professional MCS Approved Solar Panel Installers

## OPPORTUNITY

- Over 15 years track record in the UK renewable energy industry
- Solar panel, battery storage and EV charger specialists
- Strong brands with good online and social media presence
- Servicing domestic, commercial and community projects
- This will be a sale out of Liquidation

## KEY HIGHLIGHTS

- Recent trading is showing a marked improvement albeit too late to prevent the Insolvency of the Group
- Restructure earlier in the year has led to last 3 months being profitable
- Strong B2C presence
- Multi award winning brand
- Two top ranking lead generating websites in separate affluent geographic areas
- This is an ideal opportunity for parties to potentially increase turnover & market presence

## EXPRESSIONS OF INTEREST

- Interested parties will be required to sign a nondisclosure agreement (NDA) before further information is provided.
- Best and final offers by 10 am on Monday 07th October 2024.
- Completion as soon as possible thereafter

## FINANCIAL HISTORY

	Year end 30 Sept 2023 (Combined) £,000	Year end 30 Sept 2022 (Combined) £,000	Year end 30 Sept 2021 (Combined) £,000
Turnover	4,211	3,164	1,782
Gross Profit/ Loss	988	801	650
Net Profit /Loss	(312)	89	140

## FOR FURTHER INFORMATION

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquires should be directed in the first instance to:

**Kevin McAndrew**

E. kevin.mcandrew@eddisons.com

## Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. Eddisons, its Directors and employees shall not be responsible for any error, omission, or misstatement. Neither we nor our client, accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.