

ACQUISITION OPPORTUNITY

Project Dining — Pending the appointment of Joint Administrators

An Opportunity to Acquire the Business and Assets of Three Casual Dining Restaurants

OPPORTUNITY

- Three UK sites with two in sought after London locations
- This will be a sale out of Administration

KEY HIGHLIGHTS

- Fully equipped kitchens and dining area's
- This is an ideal opportunity for parties to potentially increase turnover & market presence

EXPRESSIONS OF INTEREST

- Interested parties will be required to sign a nondisclosure agreement (NDA) before further information is provided.
- Indicative offers accompanied with proof of funding are required by 5pm on Thursday 13th June 2024.
- Selective management presentation/discussions on Friday 14th June 2024.
- Best and final offers by 10 am on Monday 17th June 2024.
- Completion as soon as possible thereafter

FINANCIAL HISTORY

	Year end 31 Jan 2023 £,000	Year end 31 Jan 2022 £,000	Year end Sept 2021 £,000
Turnover	1,714	1,755	1,190
Gross Profit/ Loss	1,128	1,133	836
Net Profit /Loss	83	132	179

FOR FURTHER INFORMATION

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquires should be directed in the first instance to:

Kevin McAndrew
E. kevin.mcandrew@eddisons.com

Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. Eddisons, its Directors and employees shall not be responsible for any error, omission, or misstatement. Neither we nor our client, accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.