

PROJECT PACIFIC - January 2025**Business and assets of a Bespoke Manufacturer to the Marine Sector****Opportunity**

- Established bespoke manufacturer to the marine sector.
- 5-Axis CNC machining services.
- Manufacturer of bespoke marine windows / powered roof systems, doors, deck hatches & seals.
- Suppliers to leading yacht builders
- Experienced Team of production Staff

Key Highlights

- Manufacturing facility Southern England
- Respected name In the Industry with good reputation & market presence.
- Recognised high end manufacturer of quality components.
- Order Book, Ongoing Sales, Work-In-Progress
- Stock of Parts
- 5-Axis CNC Machine Centre
- Innovative Solutions
- 3D printing production centre
- Unique large scale fatigue testing facility

Expressions of Interest

- Interested parties will be required to sign a nondisclosure agreement (NDA) before further information is provided.
- Expressions of interest are actively sought with offers Invited by close of business on Wednesday 12 February 2025 with completion as soon as possible thereafter.
- Any sale will be via a pre-pack Insolvency or other process on an accelerated timescale.

Financial Overview**Recent Profit & Loss**

£	Audited Year end 2024	Audited Year end 2023	Audited Year end 2022
Turnover	410k	469k	413K
Gross Profit/Loss	278k	293K	244K
Profit/Loss for the year	(16k)	5k	18k

For Further Information

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquiries should be directed in the first instance to:

Surveyor

Stephen Milner FNAVA

Contact Sharon Gill

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Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. Eddisons, its Directors and employees shall not be responsible for any error, omission or misstatement. Neither we nor our Client accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.